



Illinois Department of Revenue
2008 Form IL-1040
Individual Income Tax Return

Tentative Final 8/1/08

or for fiscal year ending ____/0 9

Do not write above this line.

Step 1: Personal Information

A Social Security numbers in the order they appear on your federal return

0010 0020 _____
Your Social Security number

0030 0040 _____
Spouse's Social Security number

B Place your label or print your personal information below

0056 0057

Your first name and initial

0051 0052

Your last name

0058 0059

Spouse's first name and initial

0053 0054

Spouse's last name - only if different

0070 0080 0081

Mailing address

(0062) (0063)

0083 (0064) (0065)

City

0087 (0066) 0095 (0067)

State

ZIP

C Filing status (see instructions)

0130 ☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐ Widowed

Step 2: Income

1 Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4

1 0200 _____

2 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ

2 0210 _____

3 Other additions to your income. **Attach** Schedule M.

3 0230 _____

4 **Total income.** Add Lines 1 through 3.

4 0250 _____

Step 3: Base Income

5 Income received from Social Security benefits and certain retirement plans if included in Line 1. **Attach** federal page 1.

5 0280 _____

6 Illinois Income Tax overpayment included in U.S. 1040, Line 10

6 0300 _____

7 Other subtractions to your income. **Attach** Schedule M.

7 0330 _____

Check if Line 7 includes any amount from Schedule 1299-C ☐

8 Add Lines 5, 6, and 7. This is the total of your subtractions.

0335

8 0350 _____

9 **Illinois base income.** Subtract Line 8 from Line 4.

9 0360 _____

Step 4: Exemptions

10 a Number of exemptions from your federal return **0370** X \$2,000 **a 0380** _____

b If someone else claimed or could have claimed you or your spouse as a dependent on their return, see instructions to figure the number to write here.

0371 X \$2,000 **b 0390** _____

c Check if 65 or older: ☐ You ☐ Spouse = **0415** X \$1,000 **c 0420** _____

d Check if legally blind: ☐ You ☐ Spouse = **0425** X \$1,000 **d 0430** _____

Exemption allowance. Add Lines a through d.

10 0440 _____

Step 5: Net Income

11 Residents Only: Net income. Subtract Line 10 from Line 9. *Skip* Line 12.

11 0450 _____

12 Nonresidents and part-year residents Only: **0460 0461**

Check the box that applies to you during 2008 ☐ Nonresident ☐ Part-year resident, and write the **Illinois base income** from Schedule NR. **Attach** Schedule NR. **12 0470** _____

Step 6: Tax

13 Residents: Multiply Line 11 by 3% (.03). Write the result here.

Nonresidents and part-year residents: Write the tax before recapture of investment credits from Schedule NR.

13 0490 _____

14 Recapture of investment tax credits. **Attach** Schedule 4255.

14 0492 _____

15 **Total tax.** Add Lines 13 and 14. This amount may not be less than zero.

15 0494 _____

16 Total tax amount from page 1, Line 15

16 0510

Step 7: Nonrefundable Credits17 Income tax paid to another state while an Illinois resident. **Attach** Schedule CR and other states' returns.

17 0520

- New -
Complete
Schedule ICR18 Property tax and K-12 education expense credit amount from Schedule ICR. **Attach** Schedule ICR.

18 0540

19 Credit amount from Schedule 1299-C. **Attach** Schedule 1299-C.

19 0550

20 Add Lines 17, 18, and 19. This is the total of your credits. This amount may not exceed the tax amount on Line 16.

20 0560

21 **Total tax.** Subtract Line 20 from Line 16.

21 0570

Step 8: Payments and Refundable Credit22 Illinois Income Tax withheld. **Attach** W-2 and 1099 forms.

22 0575

23 Estimated payments from Forms IL-505-I and IL-1040-ES, including overpayment applied from 2007 return

23 0580

- New -
See Instructions24 Pass-through entity payments. **Attach** Schedule K-1-P or K-1-T.

24 0585

- New -
Complete
Schedule ICR25 Earned Income Credit from Schedule ICR. **Attach** Schedule ICR.

25 0590

26 **Total payments and refundable credit.** Add Lines 22 through 25.

26 0595

Step 9: Overpayment or Tax Due27 **Overpayment.** If Line 26 is greater than Line 21, subtract Line 21 from Line 26.

27 0600

28 **Tax due.** If Line 21 is greater than Line 26, subtract Line 26 from Line 21.

28 0610

Step 10: Underpayment of Estimated Tax Penalty and Donations

29 Late payment penalty for underpayment of estimated tax.

29 0620

a Check if at least two-thirds of your federal gross income is from farming.

☐ 0627

b Check if you or your spouse are 65 or older and permanently living in a nursing home.

☐ 0628c Check if your income was not received evenly during the year and you annualized your income on Form IL-2210, otherwise we will figure this penalty for you. **Attach** Form IL-2210.☐ 0629MAKE "GIVING"
EASY!30 **You can make voluntary charitable donations to many worthy causes using this form.** It's easy - just complete Schedule G and enter the donation amount here. **Attach** Schedule G.

30 0650

31 **Total penalty and donations.** Add Lines 29 and 30.

31 0660

Step 11: Refund or Amount You Owe32 If you have an overpayment on Line 27 and this amount is greater than Line 31, subtract Line 31 from Line 27. This is your remaining **overpayment**.

32 0670

33 Amount from Line 32 you want **refunded to you**

33 0690

Direct Deposit

34 Complete to direct deposit your refund

Routing number 0950

Account number 0972

0960

0970

☐ Checking or ☐ Savings35 Subtract Line 33 from Line 32. This amount will be **applied to your 2009 estimated tax**.

35 0695

See
instructions
for payment
options.36 If you have tax due on Line 28, add Lines 28 and 31. **or**If you have an overpayment on Line 27 and this amount is less than Line 31, subtract Line 27 from Line 31. This is the **amount you owe**.

36 0700

Step 12: Sign and Date

Under penalties of perjury, I state that I have examined this return, and, to the best of my knowledge, it is true, correct, and complete.

Sign
here

0810

0811

0812

0813

Your signature

Date

0800

Daytime phone number

0820

0821

0822

0823

Your spouse's signature

Date

0900

Paid preparer's signature

Date

0920

Preparer's phone number

0910

Preparer's FEIN, SSN, or PTIN

0814 0815 0816 0817 0818

If no payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
PO BOX 1040
GALESBURG IL 61402-1040If payment enclosed, mail to:
ILLINOIS DEPARTMENT OF REVENUE
SPRINGFIELD IL 62726-0001

0824 0825 0826 0827 0828